

Morning Briefing

P3A approves crucial infrastructure projects:

Board of Directors of the Public Private Partnership Authority (P3A) approved several high-impact infrastructure initiatives being undertaken through public-private partnerships. [Click here for more](#)

Fund reallocation for timely completion sought:

The World Bank has reaffirmed its full financial support to the Government of Pakistan and WAPDA for the completion of the Tarbela Hydropower Project Extension-5 (T5HP), citing the need for fund reallocation to ensure timely completion. [Click here for more](#)

Aurangzeb advances strategic partnerships on sidelines of FFD4:

Federal Minister for Finance and Revenue, Senator Muhammad Aurangzeb held a series of high-level bilateral meetings and strategic engagements on the sidelines of the Fourth International Conference on Financing for Development (FFD4), currently under way in Seville, Spain. [Click here for more](#)

PL imposition on furnace oil, OICCI urges authorities to engage with key stakeholders:

Expressing serious concerns over imposition of heavy Petroleum Levy (PL), the Overseas Investors Chamber of Commerce and Industry (OICCI) urged the authorities to engage with the key stakeholders on this issue, including both foreign and local investors. [Click here for more](#)

High-potential ideas, pilot projects, Minister orders creation of 'AI Fund':

Federal Minister for Planning, Development and Special Initiatives, Ahsan Iqbal, to encourage innovation and reduce funding-related barriers, directed for establishing a National Artificial Intelligence (AI) Fund to support high-potential ideas and pilot projects related to artificial intelligence. [Click here for more](#)

PSX firms set new dividend record with PKR 849bn in FY25:

Companies listed on the Pakistan Stock Exchange (PSX) distributed a record PKR 848.9bn in cash dividends during the fiscal year ended June-25, reflecting a 23 per cent year-on-year (YoY) increase from PKR 689.4bn in FY24, according to data released by database management firm Zakheera. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-3.2	-128.14
Individuals	0.95	33.19
Companies	-1.21	79.84
Banks/DFIs	-3.57	462.03
MF	6.19	-458.06
Broker	-1.29	-12.55
Insurance	2.17	-3.46

FIPI Sector-wise	
	USD mn
E & P	-0.36
OMC	0.23
Banks	-1.46
Tech	-0.12

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	130,687	+0.3%	+66.6%	+13.5%
SENSEX	83,239	-0.2%	+5.3%	+6.5%
Nikkei 225	39,786	+0.1%	-0.1%	-0.3%
Hang Seng	24,070	-0.6%	+36.9%	+20.0%
S & P 500	6,279	+0.8%	+14.8%	+6.8%
FTSE 100	8,811	+0.6%	+7.9%	+7.9%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.82	-0.27%
Brent	USD/bbl	68.52	-0.41%
Coal	USD/ton	108.45	+0.23%
Gold	USD/oz	3,342.40	-0.01%
Silver	USD/oz	36.92	-0.43%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.8633	-0.03%	+0.71%
PKR/JPN	1.9733	-0.03%	-0.81%
PKR/THB	8.7802	+0.32%	+6.91%

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